



February 3, 2012

FOR IMMEDIATE RELEASE

Seven Bank, Ltd.

Notice Concerning Revision of the Dividend Forecast

(Commemorative Dividend to Mark Listing on the First Section of the Tokyo Stock Exchange)

Seven Bank, Ltd. (the “Company”) hereby announces that it resolved at a meeting of its Board of Directors held on February 3, 2012 to revise its per share dividend forecast for the fiscal year ending March 31, 2012 (fiscal 2011) as follows.

1. Reason for the Revision to the Dividend Forecast

The Company listed its shares on the First Section of the Tokyo Stock Exchange on December 26, 2011. The Company is grateful for the loyal support of the Company’s shareholders and other stakeholders, without which the share listing would not have been possible. Accordingly, to express gratitude to the shareholders and commemorate the listing on the First Section of the Tokyo Stock Exchange, the Company has decided to pay a year-end commemorative dividend of 1.00 yen per share.

As a result, the year-end dividend per share for fiscal 2011 will be 3.60 yen, consisting of the commemorative dividend and an ordinary dividend of 2.60 yen per share.

2. Details of the Revision

Date of Record	Dividends per Share		
	Interim (2nd Quarter End)	Year-End	Annual
Previous forecast (announced Nov.15, 2011)		¥2.60	¥2,602.60 (Note)
Revised forecast		¥3.60 (ordinary dividend of ¥2.60) (commemorative dividend of ¥1.00)	¥2,603.60 (Note)
Actual dividends for fiscal 2011	¥2,600		
Actual dividends for fiscal 2010	¥2,600	¥2,600	¥5,200

Note: In accordance with “Announcement of a Stock Split, Adoption of the Share Unit Number System, Changes in the Articles of Incorporation, and Revision in the Outlook for Dividends”, announced November 15, 2011, the Company conducted a stock split of 1,000 shares of common stock for one share with an effective date of December 1, 2011. The following table shows the results of retroactive adjustment of the interim dividend for fiscal 2011 and dividends for fiscal 2010 to reflect the stock split.

Date of Record	Dividends per Share		
	Interim (2nd Quarter End)	Year-End	Annual
Previous forecast (announced Nov.15, 2011)		¥2.60	¥5.20
Revised forecast		¥3.60 (ordinary dividend: ¥2.60) (commemorative dividend: ¥1.00)	¥6.20 (ordinary dividend: ¥5.20) (commemorative dividend: ¥1.00)
Actual dividends for fiscal 2011	¥2.60		
Actual dividends for fiscal 2010	¥2.60	¥2.60	¥5.20