



September 30, 2013  
FOR IMMEDIATE RELEASE  
Seven Bank, Ltd.

**Notice Regarding the Closing of the Acquisition of the ATM Business of Global Axxess Corp. by FCTI (Seven Bank's Wholly-Owned US Subsidiary)**

On August 5, 2013 US local time, Financial Consulting & Trading International, Inc. (location of head office: California, USA; representative: Chairman & CEO Masanori Miyagawa; hereinafter referred to as "FCTI"), which is Seven Bank's wholly-owned US subsidiary, entered into with Global Axxess Corp. (location of head office: Florida, USA; representative: President Kevin L. Reager) and its US ATM subsidiaries (collectively, "Global Axxess") an agreement to acquire the ATM business owned by Global Axxess (the "Asset Purchase Agreement"), and on September 10, 2013 US local time (September 11, 2013 Japan local time), FCTI was selected as the final and conclusive acquirer of the ATM business by a decision of the US bankruptcy court in the State of Nevada. Consequently, the closing of the acquisition of the ATM business by FCTI took place in accordance with the Asset Purchase Agreement on September 27, 2013 US local time (September 28, 2013 Japan local time).

As a result of the closing of the acquisition, the relevant assets and liabilities relating to the ATM business of Global Axxess were transferred to FCTI in accordance with the Asset Purchase Agreement, and FCTI paid the acquisition price (the amount of which was 10,917 thousand US dollars with certain adjustments made in relation to, among other things, the transfer of the relevant assets and liabilities). Please be informed that certain procedures (including FCTI's selection of the designated agreements to be assumed by it within the designated period) will be conducted in accordance with the Asset Purchase Agreement, and upon the completion of such procedures, the entire process concerning the relevant acquisition will be completed.

We believe that the acquisition by FCTI of the ATM business owned by Global Axxess would facilitate the strengthening of FCTI's US ATM business, through the achievement of a larger business scale as well as an improved cost-related competitiveness resulting from such scale expansion, the procurement of additional business sites which are necessary for the efficient operation of business, the expansion of customer base for future growth, the procurement of personnel who are familiar with the US ATM industry/business and otherwise.

## **Outline of the acquired business**

- (1) Description of business: ATM business owned by Global Axxess Corp. and its US ATM subsidiaries.
- (2) Location of business sites: Jacksonville (Florida, USA), Jacksonville (Texas, USA) and Columbia (South Carolina, USA).
- (3) Turnover: 27,113 thousand US dollars (for the fiscal year ended on December 31, 2012).
- (4) Number of units of ATMs that are operated/managed: Approximately 4,600 units (approximately 2,100 units of which have been placed by Global Axxess Corp. or its US ATM subsidiaries).
- (5) Number of employees: 42 employees (as of December 31, 2012). Please note that immediately after the closing of the acquisition, FCTI entered into an employment agreement with each of the 39 employees who were engaging in the ATM business as at the time of the closing of the acquisition.

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